



CONFERENCE SERIES
**EXPERIENCE
2011**



FPA Experience 2011 Registration Form

FPA EXPERIENCE 2011

SEPTEMBER 15-18, 2011
SAN DIEGO CONVENTION CENTER
SAN DIEGO, CALIFORNIA

Registrant Information

*If mailing form, save time and staple your business card here.
Please print clearly to minimize badge errors.*

Name: _____ Designations: _____
Name for Badge: _____ FPA Member ID: _____
Company Name: _____
Address: _____ Address 2: _____
City: _____ State: _____ ZIP/Postal Code: _____ Country: _____
Phone: _____ Fax: _____ Email: _____

Registration Fees

	EARLY-BIRD PRICE (THROUGH 8/5/11)	FULL PRICE (AFTER 8/5/11)
<input type="checkbox"/> FPA Member	\$699	\$879
<input type="checkbox"/> Non-member	\$959	\$1,159
<input type="checkbox"/> FPA Student	\$300	\$400
Join & Go Options*		
<input type="checkbox"/> Financial Planning Professional	\$994	\$1,174
<input type="checkbox"/> Associated Professional	\$919	\$1,099
<input type="checkbox"/> New to Profession	\$869	\$1,049

**A one-year FPA membership is included*

Conference Recordings

Multimedia CD-ROM

FPA Member \$395 Non-member \$495

Allow 6-8 weeks after FPA Experience 2011 for delivery.

Online Conference Recording Package

FPA Member \$199 Non-member \$299

Password and User ID will be e-mailed to you.

TOTAL RECORDINGS: \$ _____

Optional Programming

Please register for only one workshop per time slot.

Wednesday, September 14 (Full-day workshop)

AFTER YOU, WHO?: Real-Life Business Succession Planning Strategies (8:00 a.m.—5:00 p.m.)

- FPA Member
 Non-member

Thursday, September 15 (Full-day workshops)

Emotional Intelligence for Financial Planners (8:00 a.m.—3:00 p.m.)

- FPA Member
 Non-member

What You Need to Know About IRAs and Qualified Retirement Plans (8:00 a.m.—3:00 p.m.)

- FPA Member
 Non-member

Thursday, September 15 (Half-day workshops)

Has Diversification Failed Us? (8:00 a.m.—Noon)

- FPA Member
 Non-member

Making a Business Case for Diversity and Inclusion (11:30 a.m.—3:00 p.m.)

- FPA Member
 Non-member

EARLY-BIRD PRICE Through August 5, 2011

FULL PRICE August 6 – September 18, 2011

\$250 \$300
\$300 \$350

\$250 \$300
\$300 \$350

\$250 \$300
\$300 \$350

\$125 \$145
\$150 \$185

FREE FREE
FREE FREE

TOTAL OPTIONAL PROGRAMMING: \$ _____

Mail:

Financial Planning Association
4100 E. Mississippi Ave., Suite 400, Denver, CO 80246

Phone:

800.322.4237 (U.S. / Canada)
303.759.4900 (International)

Fax:

303.759.0749

Email:

MemberServices@FPA.net.org

Or register online at www.FPAAnnualConference.org



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Companion Tours

All activities require a minimum number of participants. Participants must be at least 16 years. See website for program details.

Companion Badge Name(s) _____

Thursday, September 15

- Golf outing to East Lake Golf Course (7:00 a.m.—1:30 p.m.)
- Sailing Regatta (9:00 a.m.—2:00 p.m.)
- Scenic San Diego by Land & Sea (8:30 a.m.—12:30 p.m.)

Price per person

- \$110 x # of tickets _____
- \$140 x # of tickets _____
- \$60 x # of tickets _____

Friday, September 16

- Seaside Adventure in La Jolla (10:00 a.m.—2:00 p.m.)

- \$95 x # of tickets _____

Saturday, September 17

- Grapes to Hops: Orfila Winery & Stone Brewery (9:30 a.m.—3:00 p.m.)

- \$105 x # of tickets _____

TOTAL TOURS: \$ _____

Special Events

FPA Experience 2011 Closing Night Bash

Saturday, September 17 (6:00 p.m.— 9:00 p.m.)

Please join The Foundation for Financial Planning & Financial Planning Association for a special Casino-themed evening of entertainment, community and activities – all to benefit those most in need. Tickets are \$25 (\$30 at the door) and include all activities, dinner buffet and two drinks.

- \$25 x # of tickets _____

All contributions to this event (including the ticket price) will be split 50/50 between FFP and the National Financial Planning Support Center (FPA's wholly owned 501c3 subsidiary). Please contact your tax adviser for deductibility.

TOTAL SPECIAL EVENTS: _____

State Insurance

Will you be applying for state insurance CE credit for applicable sessions? (required for processing) Yes No

State in which you are licensed: _____

Note: At this time, FPA can only accommodate reporting for one state per attendee. The states to which FPA is applying for state CE credit are: AZ, CA, CO, FL, GA, IL, IN, IA, KS, MD, MA, MN, MO, NV, NM, NC, OH, OR, PA, TX, UT, VA, WA, WI

Name as it appears on your insurance license: _____

License number as it appears on your license: _____

NPN Number (as assigned by NAIC): _____

Terms & Conditions

Special Services and Permissions:

- Please check here if you have a disability or require special assistance. (Attach a written description of your needs.)
- I do not wish to have my name listed on the conference attendee roster.

Cancellation and Refunds Policy

Cancellations must be made in writing. All refunds are based on U.S. postmarked date of written request. Cancellations marked on or before August 19, 2011 receive full refund less \$100 processing fee; \$25 processing fee applies to companion program and special evening networking events. No refunds will be given after August 19, 2011.

Dues, contributions or gifts to FPA are not deductible for federal income tax purposes, but they may be deductible as a business expense.

Payment

All fees are in U.S. Dollars

Basic Registration \$ _____
Recordings \$ _____
Optional Programming \$ _____
Companion Tours \$ _____
Special Events \$ _____

Check enclosed (made payable to FPA) / Check No. _____

Visa MasterCard

Discover American Express

Credit Card # _____

Card Expiration Date: _____ Today's Date: _____

Signature: _____

GRAND TOTAL \$ _____

By my signature, I hereby authorize FPA to debit my credit card for the total amount. I have read and understand the terms and conditions of this registration agreement.

MAIL:

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4100 E. Mississippi Ave., Suite 400, Denver, CO 80246

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800.322.4237 (U.S. / Canada)
303.759.4900 (International)

FAX:

303.759.0749

EMAIL:

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Or register online at www.FPAAnnualConference.org